

Letter of Intent

In keeping with Jewish tradition, I/we wish to share my/our blessings with others. I/we make this legacy gift commitment to help provide for the needs of future generations.

Name of Donor(s): _____

Address: _____

City: _____ State: _____ Zip: _____ Home Phone: _____

Email: _____ Cell Phone: _____ Birthdate: _____

Email: _____ Cell Phone: _____ Birthdate: _____

It is with deep satisfaction that:

As of _____ (date), I/We intend to make a provision for a legacy gift during the next _____ months.

As of _____ (date), I/We have already made a provision for a legacy gift.

As of _____ (date), I/We are making a current gift of _____ to the endowment fund(s) of the organizations indicated below.

With a legacy gift established through a:

☐ Bequest in will or trust

☐ a specific sum in the amount of \$ _____

☐ percentage of the estate % _____

☐ a contingent remainder

☐ Beneficiary of a retirement plan

☐ Beneficiary of a life insurance policy

☐ Gift of real estate, securities or other type of asset

☐ Donor-advised fund

☐ To be determined

☐ Other _____

☐ I/we prefer to keep the details of this commitment confidential.

I wish to support the following organizations in the Denver/Boulder Jewish communities: (Check all that apply)

☐ Aish of the Rockies

☐ ADL Mountain States

☐ B'nai Havurah

☐ Boulder JCC

☐ BMH-BJ Congregation

☐ Center for Judaic Studies at the University of Denver

☐ Congregation Beth Evergreen

☐ Congregation Bonai Shalom

☐ Congregation Har HaShem

☐ Congregation Rodef Shalom

☐ Denver Academy of Torah

☐ Denver Community Kollel

☐ Denver Jewish Day School

☐ Har Mishpacha

☐ Hebrew Educational Alliance

☐ Hillel Academy of Denver

☐ Hillel of Colorado

☐ JCC Denver

☐ JEWISHcolorado

☐ Jewish Family Service of Colorado

☐ Judaism Your Way

☐ Kavod Senior Life

☐ Mizel Institute

☐ National Council of Jewish

Women Colorado Section

☐ Rocky Mountain Jewish Historical Society

☐ Rose Community Foundation

☐ Shalom Park

☐ Temple Emanuel

☐ Temple Micah

☐ Temple Sinai

☐ The Jewish Experience

☐ Yeshiva Toras Chaim

☐ Other: _____

☐ To encourage others to make commitments to the future, I/we permit the above intended beneficiaries and Rose Community Foundation to include my/our name(s) in relevant materials. I understand that while my name may be listed, the type and amount of the gift will remain confidential.

My/Our name(s) should appear as: _____

☐ I/We wish to remain anonymous in all materials.

If you have formalized your legacy commitment, provide contact information for your legal/financial advisor(s):

☐ Attorney ☐ CPA ☐ Wealth Advisor ☐ Other

Name: _____

Address: _____

Phone: _____ Email: _____

Is there additional information about your gift you would like to share?

Signature

Signature of Donor(s): _____ **Date:** _____

Signature of Donor(s): _____ **Date:** _____

This letter of intent is not a legal obligation and can be changed at your discretion.

Please return this document to the community partner organization named above or to:

Rose Community Foundation
ATTN: Jill Henden
4500 Cherry Creek Drive South, Suite 900
Denver, CO 80246

For questions please contact Jill Henden, Director of Nonprofit Funds and Legacy Giving, at jhenden@rcfdenver.org.

Rose Community Foundation works in partnership to strengthen the Denver and Boulder Jewish communities through endowment building and legacy giving. LIFE & LEGACY™ is a program of the Harold Grinspoon Foundation.

Version Approved; September 2025